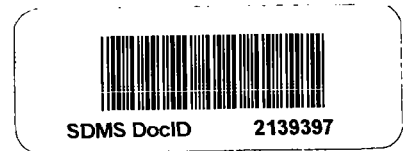


USR METALS, INC.
c/o Ralph T. McElvenny, Jr.
Houston, Texas 77057



January 11, 2011

By: Certified Mail/RRR

United States Environmental Protection Agency
Region III
1650 Arch Street
Philadelphia, Pennsylvania 19103-2029
Attn: Mr. Harry Steinmetz (3HS62)

Dear Mr. Steinmetz:

This is to confirm that you called my cell January 5, 2011 and kindly advised that the USR Metal's request for an extension until February 12, 2011 of time to answer the EPA's November 23, 2010 letter has been granted.

Thank you for your consideration.

Very truly yours,

USR Metals, Inc.
By: Ralph T. McElvenny, Jr.
(Authorized Person)

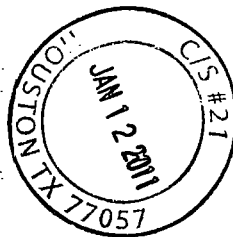
cc: Ms. Joanne L. Marinelli
Humane Zia, Esquire (3RC41)
Mr. Mitch Cron (3HS22)

USR METALS, INC.
c/o Ralph T. McElvenny, Jr.
2000 Bering Drive, Suite 258
Houston, Texas 77057

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United States Environmental Protection Agency
Region III
1650 Arch Street
Philadelphia, Pennsylvania 19103-2029
Attn: Mr. Harry Steinmetz (3HS62)

JAN 14 2011

**RETURN RECEIPT
REQUESTED**

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